



Memo

To: Current and Former Residents
From: Aaron Wickesberg, CPM®
Re: 2023 Wisconsin Rent Certificates

On January 1, 2024, Reliant Real Estate Services will begin issuing 2023 Wisconsin Rent Certificates on a request basis only. To request a 2023 Wisconsin Rent Certificate, please follow these instructions:

1. Print off and complete the Renter (Claimant) portion of the Rent Certificate.
2. Place your Rent Certificate in our office drop box or mail to our office. Please be sure to include a self-addressed, stamped envelope for the return of this completed Rent Certificate. If you do not have a self-addressed, stamped envelope, you can purchase one from our office for \$1.00.

Our office will complete Rent Certificates two (2) times a week – on Tuesdays and on Fridays. All completed Rent Certificates will be mailed back to the current or former resident. Since these documents are prepared off-site, they will not be available for in-person pick-up or email delivery.

All Rent Certificates will be completed in accordance with the guidelines established by the Wisconsin Department of Revenue. This means that Line 4a will always be divided equally by the number of individuals (spouses and children under 18 not included) on the rental agreement – regardless of how the rent was split amongst the household.

If the property in which you are requesting a Rent Certificate for was under different ownership or management during 2023, Reliant Real Estate Services will only be able to complete the Rent Certificate for the period of time under our management. You will be responsible for obtaining an additional Rent Certificate from the previous Owner or Manager.

Additional questions regarding Wisconsin Rent Certificates can be obtained by visiting the Wisconsin Department of Revenue online at: <http://www.revenue.wi.gov>.

P (608)782.4100 **A** 720 Cass Street • La Crosse, WI 54601 **W** www.reliantres.com

Where Excellence Is Essential

Rent Certificate

2023

Wisconsin Department of Revenue

NOTE:

- Attach to Schedule H or H-EZ
- Alterations (whiteouts, erasures, etc.) or errors **void** this rent certificate.
- Only attach rent certificate if filing a homestead credit claim



■ Renter (Claimant) – Enter Social Security Number AFTER your landlord fills in section below and signs.

Legal last name	Legal first name	M.I.	Social security number	
Address of rental property (property must be in Wisconsin)		City	State	Zip

Time you actually lived at this address in 2023 **From** **2023** **To** **2023**
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Do NOT sign your rent certificate.

If your landlord won't sign, complete fields above and below and lines 1 to 8, attach rent verification (*see instructions*), and check here.

■ Landlord or Authorized Representative

Name of property owner		Telephone number ()	
Address	City	State	Zip

- 1** Is the rental property a long-term care facility, CBRF, or nursing home? **1** Yes No
- 2a** Is the above rental property subject to property taxes? **2a** Yes No
- b** If 2a is "No" and you are a sec. 66.1201 municipal housing authority that makes payments in lieu of taxes, check here **2b**
- 3** Is this certificate for rent of a mobile/manufactured: **a** Home? **3a** Yes No
- b** Home site/Lot? **3b** Yes No
- c** Mobile or manufactured home taxes or municipal permit fees you collected from this renter for 2023 **3c** _____ .00
- 4a** Total rent collected for this rental unit for 2023 - do NOT include amounts received directly from a governmental agency, Wisconsin rental assistance program payments, security deposits, or late fees **4a** _____ .00
- b** If monthly rent paid didn't change during 2023, enter monthly rent paid **4b** _____ .00
- c** If monthly rent changed during 2023, enter rent paid for each month below. Do not include security deposits or late fees.
- | | | | |
|-----------------|----------------|----------------|----------------|
| Jan. _____ .00 | Feb. _____ .00 | Mar. _____ .00 | Apr. _____ .00 |
| May _____ .00 | June _____ .00 | July _____ .00 | Aug. _____ .00 |
| Sept. _____ .00 | Oct. _____ .00 | Nov. _____ .00 | Dec. _____ .00 |
- 5a** Number of occupants in this rental unit – do NOT count spouse or children under 18 **5a** _____
- b** Renters, if line 5a is more than 1, did each occupant pay an equal share of living expenses? (if no, complete shared living expenses schedule on page 2) **5b** Yes No
- 6** This renter's share of total 2023 rent **6** _____ .00
- 7** Value of food and services provided by landlord (this renter's share) **7** _____ .00
- 8a** Rent paid for occupancy only – Subtract line 7 from line 6 **8a** _____ .00
- b** Was heat included in the rent? **8b** Yes No

■ I certify that the information shown on this rent certificate is true, correct, and complete to the best of my knowledge.

Signature (by hand) of landlord or authorized representative	Date	Print name (must match signature)
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■ Shared Living Expenses Schedule – To be completed by renter **only** if line 5b on page one is “No.”

Step 1: List name(s) of other occupants:

Step 2: List the total amount (not the monthly amount) of **all** shared living expenses (rent, food, utilities, and other) paid by all occupants and the amount that you paid:

Shared Living Expenses	Total Paid by All Occupants		Amount You Paid
Rent	1a)	.00	1b) .00
Food	2a)	.00	2b) .00
Utilities	3a)	.00	3b) .00
Other	4a)	.00	4b) .00
Total	5a)	.00	5b) .00

Step 3: Using the amounts listed in Step 2, compute your allowable rent paid for occupancy only:

1 Total rent paid (line 1a)	1	.00
2 Shared living expenses you paid (line 5b)	2	.00
3 Total shared living expenses (line 5a)	3	.00
4 Divide line 2 by line 3. Fill in decimal amount	4
5 Multiply line 1 by line 4	5	.00
6 Value of food and services provided by landlord (line 7 of page 1)	6	.00
7 Subtract line 6 from line 5. This is your allowable rent. Fill in here and on the applicable rent line of Schedule H or Schedule H-EZ	7	.00

Instructions for Renter (Claimant)

Complete all fields in the “Renter (Claimant)” section except the social security number. Then give to your landlord to complete and sign.

If your landlord won't sign, place a checkmark in the designated area. Complete the “Landlord or Authorized Representative” section, and attach a copy of each canceled check or bank money order you have to verify your rent. Any portion not verified will not be allowed.

Note: Do NOT sign the rent certificate yourself. Rent certificates signed by you or someone other than the landlord or his/her authorized representative will not be accepted.

After your landlord returns the completed rent certificate, enter your social security number, complete line 5b if applicable, and then fill in the allowable amounts from lines 3c and 8a (or line 7 of the above Shared Living Expenses Schedule – see instructions below) on Schedule H or H-EZ, as appropriate.

Renter Instructions for Shared Living Expenses Schedule

Complete this schedule if line 5b on page 1 is “No.” All lines on the schedule must be filled in. If all lines on the schedule are not filled in, paid rent will be divided by the number of occupants.

Instructions for Landlord/Authorized Representative

Lines 2a and 2b If you checked “No” on line 2a, do **not** complete the rent certificate unless line 2b applies.

Line 4a Fill in the total rent collected from all occupants for this unit for the time occupied by this renter in 2023. Include any separate amounts the renter paid to you for items such as parking, a garage, utilities, appliances, or furnishings. Do not include rent for a prior year, late fees, security deposit paid during the year, or amounts you received directly from a governmental agency through a subsidy, voucher, grant, etc., or Wisconsin rental assistance program payments for the unit (except amounts an agency paid as a claimant's representative payee).

Line 5a Fill in the number of adult occupants who lived in this rental unit during the rental period. Do not count the renter's spouse or children under age 18 as of December 31, 2023.

Line 5b Do not complete this line. This will be completed by the renter.

Line 7 Fill in this renter's share of the value of food and personal services (medical, laundry, transportation, counseling, grooming, recreational, therapeutic, etc.) you provided for this rental unit.

Signature Review the rent certificate to be sure that all applicable fields and lines have an entry. Sign (by hand) and date, print your name, and return the rent certificate to the renter. Only an original signature is acceptable.

Applicable Laws and Rules

This document provides statements or interpretations of the following laws and regulations enacted as of August 15, 2023: ch. 71, Wis. Stats.

